

# CALL CLARIFIER



In preparation for your upcoming call, please take a few minutes to answer the following questions. These answers will ensure we have a productive and collaborative call.

Name: \_\_\_\_\_

Call Date: \_\_\_\_\_



## Setting Intention

What is the one thing you would most like to get out of our call?

What one tool or concept would you most like to review during our call?



## Celebrate- What are your top 3 wins from the last quarter? (Personal and/or business)

1.

2.

3.



## Building Momentum- What are two inefficiencies or challenges that you would like to remove or transform over the next quarter?

1.

2.



## Finding Opportunity- If we could remove inefficiencies or challenges, what opportunities for growth are available to you this quarter?

1.

2.